



New Horizons for Global Capital Markets

Everflow



\$280T
Illiquid
Global
Real
Estate

\$200T
Illiquid
Derivs.
Market

Listed on
Exchanges

\$67T

Capital market characteristics:

As shown in the above illustration, most private and alternative investments are locked up for most investors with high entry tickets, lack of transparency, and substantial transaction costs.

These illiquid assets are highly prized and can earn enormous yields. However, many investors find themselves priced out of this market because of those characteristics. As a result the average investor is hardly capable to build his wealth.

Banks mostly uses centralized systems instead of connecting throw distributed ledger technology, creating a global mutual network.

Our vision:

To revolutionize the financial market for a broad universe of players: private investors, asset owners, investment banks and institutions worldwide.

To enable new investor crowds to benefit from exposure to attractive private investments, while opening new marketing channels for asset owners.

To offer previously unattainable, institutional-grade investments in a safe, transparent, regulated, and liquid environment, thus diversifying investment portfolios and building investors' wealth.

To implement advanced technology within financial sector players and enable them to connect globally to new echo system, using mutual technology.

Our solution: a comprehensive financial ecosystem, using distributed ledger technology, that unlocks value from a variety of private and alternative investments for all parties' benefit, enables a global financial network.

Everflow uses its innovative blockchain technology to slice large private investments, to convert them into common securities such as shares, bonds, funds, and real estate participating units, while eliminating mediators and saving execution costs. These regulatory-compliant securities are issued and traded as peer-to-peer in our platform. We are currently listing: Art, start-ups, green energy, VCs and funds, structured finance debt.

Everflow provides financial institutions with their own platforms, on a white label basis. The next stage is creating connectivity for multiple players. Using the same technology and trading innovative investment products, forming a mutual network of regulatory compliant trading on shared order book.

Everflow is providing an end to end solution: a new ecosystem of new asset classes, primary offering and listing, secondary trading, a full regulatory envelope, and finally - B2B connectivity. The solution revolutionizes the financial markets and is fully compliant with US regulation, security, and privacy requirements.

Our founding team:

A proven track record in forming ideas to reality. Vast experience in capital markets, forging global alliances with financial institutions, \$Bs in traditional securitizing, listings, and fundraising, and remarkable blockchain entrepreneurship.

Ramy Yarden | Director 30 years in financial, capital and real estate markets. Founder of Global Finance, a regulated capital market firm, together with Gideon Tadmor for 20 years.

Sharon Greenberg | Director 15 years as a serial technology entrepreneur. Co-Founder of a US listed company.

Gideon Tadmor | President Major driver behind the success of the Eastern Mediterranean Oil and Gas industry. Chairman of Navitas Petroleum and leading entrepreneur.